

Country Energy Report

July 2025 **Bahrain**



Table of Contents

Table of Contents	1
List of Graphs & Tables	2
Overview	6
Energy & Climate Policy Framework	8
Energy Companies	14
Energy Supply & Demand	18
Energy Use & Price by Sector	29
Issues & Prospects	39
Statistics, Abbreviations & Glossary	43

AUTHOR

Badria MEGHEZI Senior Analyst

List of Graphs & Tables

List of Graphs

- Graph 1: Primary Consumption
 Trends by Energy Source (Mtoe) 19
- Graph 2: Total Consumption Market
 Share by Energy (2023, %)
- Graph 3: Installed Electric Capacity by Source (GW)
 21
- Graph 4: Installed Electric Capacity by Source (2023, %) 22
- Graph 5: Gross Power Production by Source & Consumption (TWh) 23
- Graph 6: Power Generation by Source (2023, %) 23

•	Graph 7: Crude Oil Production &	
	Consumption (Mt)	25

- Graph 8: Petroleum Products
 Production & Consumption (Mt) 25
- Graph 9: Gas Production &
 Consumption (bcm)
 26
- Graph 10: GHG Emissions and CO₂energy Emissions (MtCO₂)
 27
- Graph 11: Final Demand Trends by Energy Source (Mtoe)
 30
- Graph 12: Final Consumption by Sector (Mtoe) 31
- Graph 13: Final Consumption Market Share by Sector (2023, %) 31
- Graph 14: Final Consumption in Industry by Energy Source (Mtoe) 33
- Graph 15: Energy Prices Including Taxes in Industry (USDc/kWh GCV)
 34
- Graph 16: Final Consumption in Transport by Energy Source (Mtoe)
 35
- Graph 17: Energy Prices Including Taxes in Transport (USD/l) 36
- Graph 18: Final Consumption in Residential, Services, Agriculture by Energy Source (Mtoe)
 37
- Graph 19: Energy Prices Including Taxes in Residential (USDc/kWh GCV)
 38

Graph 20: Upcoming New Capacity by Energy Source (GW) 40

List of Tables

Table 1: Economic indicators

- Population, GDP growth
- Imports & exports
- Inflation rate, exchange rate
- Energy security and efficiency indicators
- CO₂ emissions

Table 2: Supply indicators

- Oil & Gas proven reserves
- Electric & refining capacity detailed by source
- Production by energy source
- Power production by source
- External trade by energy source

Table 3: Demand indicators

- Consumption / inhabitant and consumption trends
- Total consumption by energy source
- Final consumption by energy source and by sector
- Electricity consumption by sector

Table 4: Energy Balance

- Total energy balance
- Detailed energy balance by energy source