

Country Energy Report

July 2025 **Mozambique** 



# Table of Contents

Table of Contents	1
List of Graphs & Tables	2
Overview	6
<b>Energy &amp; Climate Policy Framework</b>	8
<b>Energy Companies</b>	15
<b>Energy Supply &amp; Demand</b>	21
<b>Energy Use &amp; Price by Sector</b>	32
Issues & Prospects	42
Statistics. Abbreviations & Glossarv	50

**AUTHOR** 

**Guillaume REQUIN** Senior Analyst

# List of Graphs & Tables

# **List of Graphs**

- Graph 1: Primary Consumption
  Trends by Energy Source (Mtoe) 22
- Graph 2: Total Consumption Market Share by Energy (2023, %) 23
- Graph 3: Installed Electric Capacity by Source (GW)
   24
- Graph 4: Installed Electric Capacity by Source (2023, %) 25
- Graph 5: Gross Power Production by Source & Consumption (TWh) 26
- Graph 6: Power Generation by Source (2023, %) 26

•	Graph 7: Petroleum Products				
	Production & Consumption (Mt)	28			

- Graph 8: Gas Production &
  Consumption (bcm)
  29
- Graph 9: Coal Production &
  Consumption (Mt)
  30
- Graph 10: GHG Emissions and CO<sub>2</sub>energy Emissions (MtCO<sub>2</sub>)
   31
- Graph 11: Final Demand Trends by Energy Source (Mtoe)
   33
- Graph 12: Final Consumption by Sector (Mtoe) 34
- Graph 13: Final Consumption Market Share by Sector (2023, %) 35
- Graph 14: Final Consumption in Industry by Energy Source (Mtoe) 36
- Graph 15: Energy Prices Including Taxes in Industry (USDc/kWh GCV)
   37
- Graph 16: Final Consumption in Transport by Energy Source (Mtoe)
   38
- Graph 17: Energy Prices Including Taxes in Transport (USD/I)
   39
- Graph 18: Final Consumption in Residential, Services, Agriculture by Energy Source (Mtoe)
- Graph 19: Energy Prices Including Taxes in Residential (USDc/kWh GCV)

Graph 20: Upcoming New Capacity by Energy Source (GW) 43

## **List of Tables**

### **Table 1: Economic indicators**

- Population, GDP growth
- Imports & exports
- Inflation rate, exchange rate
- Energy security and efficiency indicators
- CO<sub>2</sub> emissions

### **Table 2: Supply indicators**

- Oil & Gas proven reserves
- Electric & refining capacity detailed by source
- Production by energy source
- Power production by source
- External trade by energy source

### **Table 3: Demand indicators**

- Consumption / inhabitant and consumption trends
- Total consumption by energy source
- Final consumption by energy source and by sector
- Electricity consumption by sector

### **Table 4: Energy Balance**

- Total energy balance
- Detailed energy balance by energy source